NFU MUTUAL FLEXIBOND FUND SWITCH AND REDIRECTION FORM

SECTION 1.
PERSONAL DETAILS

Please complete both pages of this form using **BLACK INK & BLOCK CAPITALS**.

Please send completed form to:
Financial Services
NFU Mutual
Tiddington Road
Stratford-upon-Avon
Warwickshire
CV37 7BJ

If you have any questions about completing this form, please call us on **0800 622 323**

Full name(s) of bond owner(s)	
Existing bond number(s)	
Contact number	

SECTION 2.
FUND SWITCH

A fund switch will use the prices that apply on the date we receive your written request.

We have the right to delay a fund switch for up to 3 months. We may also delay a fund switch, for up to 12 months, from a fund that has investments in freehold and leasehold property. If we delay a fund switch we will use the prices that apply for the date it takes place, rather than those which applied when we received your request.

A market value reduction might apply to a switch from the With-Profits fund. This is most likely to happen following a large fall in the stock market or after a sustained period of low investment returns. We will contact you before processing this request if this is the case.

Please switch my/our investment units as follows:

Switch from:	% units to be switched	Switch to:	% – see example below for guidance
Deposit		Deposit	
Fixed Interest		Fixed Interest	
International		International	
Mixed Portfolio 20-60% Shares		Mixed Portfolio 20-60% Shares	
Mixed Portfolio 40-85% Shares		Mixed Portfolio 40-85% Shares	
Mixed Portfolio Max 100% Shares		Mixed Portfolio Max 100% Shares	
UK Equity Income		UK Equity Income	
UK Equity		UK Equity	
With-Profits		With-Profits	
		Total	100%

If you want to switch 50% of your units in the With-Profits fund into the Mixed Portfolio 40–85% Shares Fund, you should enter 50% alongside 'With-Profits Fund' in the second column and 100% alongside 'Mixed Portfolio 40–85% Shares Fund' in the fourth column.

If you are invested in With-Profits Series 1, 2 or 3 and switch out of it, you will be unable to switch back into the same series of the With-Profits Fund at a later date.

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SECTION 3.
PAYMENT REDIRECTION

Use this section to redirect your future payments.

A redirection of future payments will normally take effect from the next payment date after we receive your request.

Please redirect my/our future regular payments to the fund(s) as follows:

Fund Name	% of future regular payments buying units in fund (must total 100%)
Deposit	
Fixed Interest	
International	
Mixed Portfolio 20-60% Shares	
Mixed Portfolio 40-85% Shares	
Mixed Portfolio Max 100% Shares	
UK Equity Income	
UK Equity	
With-Profits	
Total	100%

SECTION 4.
NOTES/SIGNATURE(S)

If you purchased your Flexibond on or after 1st January 2013 then please read the latest Key Information Document (available on our website nfumutual.co.uk or by calling 0800 622 323) for the fund you are switching or redirecting payments into.

All owners of this policy must sign this form.

Full Name

Email

Signature **Date** D D M M Y Y

Full Name

Email

Signature **Date** D D M M Y Y

Full Name

Email

Signature **Date** D D M M Y Y

Full Name

Email

Signature **Date** D D M M Y Y

NFU Mutual

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Registered in England. Registered office: Tiddington Road, Stratford upon Avon, Warwickshire, CV37 7BJ.
Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority.

To find out more about how we use your personal information and your rights, please view the privacy policy on our website.

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